

ASBESTOS INDIRECT CLAIM FORM

UNITED STATES GYPSUM ASBESTOS PERSONAL INJURY SETTLEMENT TRUST

Submit completed claims to:
United States Gypsum Asbestos Personal Injury Settlement Trust
P.O. Box 1080
Wilmington, DE 19899-1080

Instructions for the Asbestos Indirect Claim Form

- For purposes of this form, the Indirect Claimant is the entity seeking contribution, indemnification, or other reimbursement from the United States Gypsum Asbestos Personal Injury Settlement Trust (the "Trust"). The Direct Claimant is the person whose underlying personal injury or wrongful death case or claim gave rise to the Indirect Claim.
- A separate Claim Form must be filed for each underlying Direct Claim so that each Indirect Claim may be evaluated individually. Complete the Claim Form as thoroughly and accurately as possible.

SECTION A: Indirect Claimant

This section is to be completed by all entities asserting an Indirect Claim.

A1. Identification of Entity Asserting Indirect Claim

Indirect Party Asserting Claim: _____
(First name, Middle initial, Last name)

Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(City, State and Zip)

Telephone: _____ Fed. Emp. I.D. No.: _____
(Area Code & Number)

Nature of Business: _____

Name of Contact Person: _____
(First name, Middle initial, Last name)

Title: _____

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Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(City, State and Zip)

Telephone: _____ Fax: _____
(Area Code & Number) (Area Code & Number)

E-mail Address: _____

A2. Identification of Attorney for Indirect Claim

Attorney Name: _____
(First name, Middle initial, Last name)

Name of Law Firm: _____
(First name, Middle initial, Last name)

Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(Street/P.O. Box number/ Suite number)

(City, State and Zip)

Telephone: _____ Fax: _____
(Area Code & Number) (Area Code & Number)

E-mail Address: _____

A3. Amount of This Indirect Claim

Total Amount Claimed: \$ _____

Total amount of award, judgment, or settlement:

\$ _____

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A4. Identification of Direct Claimant (Injured Party)

Name: _____
(First name, Middle initial, Last name)

Social Security #: _____ - _____ - _____

Date of Birth: _____ / _____ / _____
(Month) (Day) (Year)

Disease/injury for which the Indirect Claimant compensated the Direct Claimant: _____

SECTION B: Legal Basis for Indirect Claims

This section is to be completed by all entities asserting an Indirect Claim pursuant to TDP section 5.6.

B1. Legal Basis for Asbestos Contribution Claim

Is this a Contribution Claim? Yes___No ____

If yes, please complete the following:

State law/Jurisdiction applicable to your Contribution Claim and the basis for that Jurisdiction:

Have you paid in full a joint and several judgment or settlement in favor of the Direct Claimant? Yes___No ____

Have you made a settlement with the Direct Claimant under which United States Gypsum and/or the Trust was released from liability? Yes___No ____

If yes, provide documentation of the satisfaction in full of the joint and several judgment and/or the documentation signed by the Direct Claimant releasing United States Gypsum and/or the Trust.

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B2. Proof of Payment

Provide copies of canceled checks or verified payment vouchers showing that you paid the Direct Claimant, or a party who paid the Direct Claimant, in the amount claimed. Such proof of payment to the Direct Claimant is required in all circumstances.

B3. Theory of Recovery

Describe fully the legal and factual basis of your claim for Contribution, Indemnification or other basis for reimbursement.

If the release obtained from the Direct Claimant did not include a release of United States Gypsum or the Trust, please set forth the specific statutory and case authority which you contend supports the claim.

If this is a claim that does not meet the Presumptive Standard for an Indirect Claim, as established in Section 5.6 of the TDP, please set forth the specific statutory and case authority which you contend supports the claim.

If the space below is insufficient, please provide this information on a separate piece of paper attached behind this sheet.

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Is your Indirect Claim based on having paid all or part of United States Gypsum's or the Trust's alleged equitable share of liability for an asbestos-related personal injury or wrongful death case or claim? Yes___No _____

Please List: \$ _____ Total Liability Paid by Indirect Claimant

\$ _____ USG or Trust's Liability Paid by Indirect Claimant

\$ _____ Indirect Claimant's Share of Total Liability

Describe below the basis on which you have computed United States Gypsum's or the Trust's share, your share, and the shares to be paid by any other co-defendants.

Are you aware of any payment by United States Gypsum or the Trust in respect of this claim?

Yes___No _____

If yes, please explain:

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SECTION C: Proof of Claim and Related Claims Information

C1. Proof of Claim

- A. Did you file a Proof of Claim in the Bankruptcy? Yes___No ____
- B. If yes, please attach the Bankruptcy Proof of Claim to this Claim Form.

C2. Related Claims

Have you sought, are you seeking, or do you plan to seek contribution, indemnification, or reimbursement on any other basis from any other asbestos producer or entity or individual other than the Trust based on the same Direct Claim? Yes___No ____

If yes, please provide the following information for each entity. If these claims involve lawsuits or other dispute resolution proceedings, please attach a copy of the complaint and any judgment.

Attach additional sheets for each defendant where seeking compensation related to the injured claimant.

A. Lawsuits

Name of Entity: _____

Amount of Claim: \$ _____

Type of Claim (lawsuit, negotiation, prior agreement, etc.): _____

Basis of Claim: _____

Status or outcome of the claim: _____

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If the claim is in the nature of a lawsuit or other dispute resolution proceeding, please provide the following:

Court or other dispute resolution forum, including case number and state:

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SECTION D: Signature of Representative

D1. Signature of Representative of Indirect Claimant

TO THE BEST OF MY KNOWLEDGE, THE INFORMATION CONTAINED IN THIS PROOF OF CLAIM IS TRUE AND COMPLETE. I UNDERSTAND THAT THIS PROOF OF CLAIM IS SUBMITTED UNDER PENALTY FOR REPRESENTATION OF A FRAUDULENT CLAIM IN ACCORDANCE WITH TITLE 18 U.S.C. § 152.

First Name, Middle Initial, Last Name
of Representative of Indirect Claimant
(Must be a Corporate Officer or Attorney in Charge)

Signature

Title

Date